

# High-Efficiency Quality Install Cooling

A/C  ASHP  ≥15 SEER  ≥18 SEER

Read all rebate qualifications on the third page of this form.

*Application will be returned without valid purchase receipt/invoice.*

## Customer Information

Municipal Utility Account Number where unit was installed \_\_\_\_\_

Customer Name (PRINT) \_\_\_\_\_ Home Type:  New Construction  Existing  
As shown on your utility bill

Email Address (PRINT) \_\_\_\_\_ Daytime Phone (\_\_\_\_) \_\_\_\_\_  
By providing your email address, you are granting permission to send emails regarding this project and updates on our incentive programs.

Installation Address (PRINT) \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ ZIP \_\_\_\_\_

Mailing Address (PRINT) \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ ZIP \_\_\_\_\_  
If different from installation address

Customer hereby certifies that: 1. the customer is solely responsible for the accuracy of the application information; 2. all installation is complete and operational prior to submitting this application; 3. all rules of this program (listed on page 3) have been followed; 4. Bright Energy Solutions and the local Municipal Utility are not liable for any work performed; 5. the customer agrees to all terms and conditions (listed on page 3) of this program.

Customer Signature \_\_\_\_\_ Date \_\_\_\_\_

### Alternate Rebate Recipient: Complete this section only if applicable rebates should be issued to someone other than the customer named above.

Rebate Recipient \_\_\_\_\_ Daytime Phone (\_\_\_\_) \_\_\_\_\_

Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ ZIP \_\_\_\_\_

I authorize the above party to receive the rebate check.

Customer Signature \_\_\_\_\_ Date \_\_\_\_\_

## New Equipment Information

NOTE: An invoice showing the purchase date, equipment manufacturer, model numbers and serial numbers must be submitted with the application, and it must match the information below EXACTLY.

Installation date \_\_\_\_\_ Startup/testing date \_\_\_\_\_ Outdoor temp \_\_\_\_\_ ° F (Min. outdoor temperature allowed: 55° F)

Manufacturer \_\_\_\_\_  Check here if unit is Multi-Stage BTU \_\_\_\_\_

Condenser model number \_\_\_\_\_ Condenser serial number \_\_\_\_\_

Evaporator coil model number \_\_\_\_\_ Evaporator coil serial number \_\_\_\_\_

Furnace model number \_\_\_\_\_ Furnace serial number \_\_\_\_\_

System AHRI reference number \_\_\_\_\_ SEER rating \_\_\_\_\_ HSPF rating \_\_\_\_\_ ahrdirectory.org  
For Heat Pumps Only

ECM Furnace Fan Rebate:  Yes  No If ECM Fan: Furnace AHRI reference number \_\_\_\_\_

ECM Air Handler Rebate:  Yes  No If ECM Air Handler Fan: Attach air handler spec sheet showing that ECM is present.

Programmable Thermostat Rebate:  Yes  No If Yes: Make \_\_\_\_\_ Model \_\_\_\_\_

If Programmable Thermostat - Equipment Controlled:  Natural Gas, Oil, Propane Furnace or Boiler with Central Air Conditioning  
 Heat Pump Heating and Cooling  Electric Furnace with Central Air Conditioning  Central Air Conditioning Only

## Installation Information

Please complete the following airflow tests and the appropriate refrigerant charge tests. Make sure to fill out ALL boxes or the application will be returned.

<b>AIRFLOW</b>	1. A completed load calculation is on file <input type="checkbox"/> Yes	<b>REFRIGERANT CHARGE</b>	11. Liquid line pressure _____ PSIG
	2. Amps – Compressor _____ amps		12. Liquid line temperature _____ degrees
	3. Amps – Furnace _____ amps		13. Actual subcool temperature _____ degrees
<b>SIZING</b>	4. Return dry bulb temperature _____ degrees	<b>TXV SYSTEM</b>	14. Target subcool temperature _____ degrees
	5. Return wet bulb temperature _____ degrees		15. Difference (14-13) _____ degrees
	6. Supply dry bulb temperature _____ degrees	<b>NON TXV SYSTEM</b>	16. Suction line pressure _____ PSIG
	7. Supply wet bulb temperature _____ degrees		17. Suction line temperature _____ degrees
	8. Total external static pressure (IWC) (i.e. inches water column) _____ IWC		18. Actual superheat _____ degrees
	9. CFM Fan Speed L <input type="checkbox"/> M <input type="checkbox"/> MH <input type="checkbox"/> H <input type="checkbox"/> ECM <input type="checkbox"/> A. Check one above: (L=Low, M=Medium, H=High, MH=Medium High, ECM=Electronically Commutated Motor) _____ B. Measured air flow (including ECM) _____ CFM		19. Target superheat _____ degrees
10. Type of refrigerant _____	20. Difference (19-18) _____ degrees	<b>DUCTWORK</b>	Which method was used to seal exposed ductwork? <input type="checkbox"/> UL-181B-M approved and labeled mastic <input type="checkbox"/> UL-181B-FX foil-faced, butyl-backed tape <input type="checkbox"/> Mastic with fiberglass mesh tape (9x9 mesh weave) <input type="checkbox"/> OEM-approved equivalent

**Registered Contractor Information**

Contractor Company Name (PRINT) \_\_\_\_\_

Primary Rebate Contact Person (PRINT) \_\_\_\_\_ Phone (\_\_\_\_\_) \_\_\_\_\_

Mailing Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ ZIP \_\_\_\_\_

Email \_\_\_\_\_

I hereby certify that all information is accurate, including claims of efficiency, size and customer information. Reasonable efforts have been made to follow the guidelines of ANSI / ACCA Standard 5.

Contractor Signature \_\_\_\_\_ Date \_\_\_\_\_

Utility Use Only			
Date Received:	Pre-Inspected? <input type="checkbox"/> Yes <input type="checkbox"/> No	Date Pre-Inspected: _____ Initials: _____	Post-Inspected? <input type="checkbox"/> Yes <input type="checkbox"/> No
			Date Post-Inspected: _____ Initials: _____
Incentive Approved: <input type="checkbox"/> Yes <input type="checkbox"/> No	Amount: \$	Date Approved:	Utility or Program Representative

**Rebate Details**

Once completed paperwork is submitted, incentive payments are usually made within 4 – 8 weeks. Incomplete applications will either delay payments or be denied. Bright Energy Solutions is not responsible if the contractor provided inaccurate information about the amount and/or conditions of the actual rebate or equipment eligibility.

**Application Details**

Qualifying equipment must be purchased and installed between January 1, 2017, and December 31, 2017. A signed application and itemized invoices for materials and labor must be submitted to the participating utility within 30 calendar days of installation and completed testing. If testing is delayed due to outdoor temperatures, the application must be submitted within 30 days of testing, but no later than July 31, 2018. Only one rebate per piece of equipment will be paid.

Bright Energy Solutions reserves the right to refuse payment and participation if the customer or contractor violates program rules and procedures. Bright Energy Solutions is not liable for rebates promised to customer as a result of a contractor misrepresenting the program. Bright Energy Solutions does not expressly or implicitly warrant the performance of installed equipment (contact your contractor for detailed equipment warranties), and shall not be liable for any and all claims arising from or related to the installed equipment.

**All information on the receipt or invoice must match the information on the rebate application or the application will not be processed.**

We reserve the right to conduct random inspections to verify installation of the rebated equipment at the address indicated on the front of this form. If we select your application for a random inspection, the rebate application will not be processed until the inspection has been satisfactorily completed. Inspections may also be performed after rebate payment at Bright Energy Solutions’ discretion.

The local participating Municipal Utility reserves the right to load manage (cycle on or off) customer equipment that qualifies for incentives under this program. Participation in the program may be publicized, and information contained in the application may be shared with state boards, commissions, departments, and other Bright Energy Solutions participating utilities.

**Limitations**

Rebate qualifications and amounts are subject to change at any time. Our rebate programs may be cancelled without notice. Total energy efficiency rebates per residential customer are limited to \$10,000 per year unless otherwise authorized by Bright Energy Solutions.

Please visit us at [www.brightenergysolutions.com](http://www.brightenergysolutions.com) to determine whether any program changes have occurred.

**Qualifying Customers**

Participating Municipal Utility electric residential customers are eligible for Quality Install rebates when buying qualifying, high-efficiency central air conditioners or air source heat pumps (reconditioned equipment is not eligible).

**Qualifying equipment must be purchased from and installed by a contractor who is currently registered with the Bright Energy Solutions High-Efficiency Quality Install Cooling Rebate Program.** These contractors have agreed to the terms of the program and have met training qualifications. A list of participating contractors can be found on our website. Rebate applications from unregistered contractors will not be accepted.

If more than one unit is installed at an address, one rebate form per unit is required to receive a rebate for each unit.

SEER Rating	HSPF	2016 Rebate
A/C ≥15	N/A	\$350
A/C ≥18	N/A	\$450
Heat Pump ≥15	≥8.5	\$350
Heat Pump ≥18.0	≥9.5	\$450
Furnace or Air Handler With ECM Fan Motor		\$150
Programmable Thermostat		\$25

**Qualifying Equipment**

Customer must select a new, high-efficiency cooling system with an efficiency listed in the previous rebate chart. The system must be matched, which means the outdoor condenser unit and the indoor evaporator coil were designed by the manufacturer to work together to provide top performance and maximum efficiency. No commercial or mini-split (ductless) units allowed.

**Only equipment listed on the AHRI site ([ahridirectory.org](http://ahridirectory.org)—residential section only) will qualify.** Efficiency ratings are determined using the Air-Conditioning, Heating, and Refrigeration Institute (AHRI), [ahridirectory.org](http://ahridirectory.org).

Submitting an AHRI certificate with your application and invoice is highly recommended. The AHRI list of qualifying equipment is dynamic and changes frequently. AHRI certificates that are printed, within two weeks of the installation date, and sent in with the rebate application will be honored even if the equipment is no longer listed on the dynamic website.

\*The use of a furnace’s variable speed fan to increase the SEER rating above the nominal rating will be allowed for determining rebate eligibility provided the furnace was installed within one year prior to the air conditioner purchase. The overall furnace and air conditioning rating must be found in the AHRI directory. An invoice for the furnace must also be included in the final submitted paperwork.

Multi-stage AC units are eligible for rebates for matching furnace that were installed previously. The invoice must clearly state “multi-stage furnaces.”

**Installing and Testing the Equipment**

In order to verify that the equipment has been properly installed, the contractor must activate the system and perform tests relating to the airflow and refrigerant charge. These tests can only be conducted when the outdoor (ambient) temperature is 55 °F or higher. Rebate applications may not be submitted until the equipment has been tested. Using alternative test environments such as blocking the condenser will result in a denied rebate. If a qualifying system is purchased and installed on or before December 31, 2017, but conditions do not allow for equipment testing at the time of installation, the customer will still be eligible for the rebate as long as testing is completed and the application submitted by July 31, 2018.

*Please include the items listed below on your application form and purchase receipt/invoice. If all of the items are not included the rebate cannot be given.*

**Send to Participating Local Municipal Utility (and keep a copy):**

- Your purchase receipt/invoice, with these details:**

<input type="checkbox"/> Customer name	<input type="checkbox"/> Size or capacity
<input type="checkbox"/> Installation address	<input type="checkbox"/> Serial number
<input type="checkbox"/> Brand	<input type="checkbox"/> Invoice date
<input type="checkbox"/> Model number	<input type="checkbox"/> Efficiency level
- This rebate form, completely filled out**  
*Attaching an AHRI certificate for the equipment you installed is highly recommended. Include thermostat and air handler spec sheets if applicable.*

**Contractors keep in their file:**

- A copy of everything sent to Bright Energy Solutions**
- The load calculation used to “right size” the unit**

Send Completed Applications & Supporting Documents to:

Your Local Participating Municipal Utility